

# PPL Result Review - 3QFY25



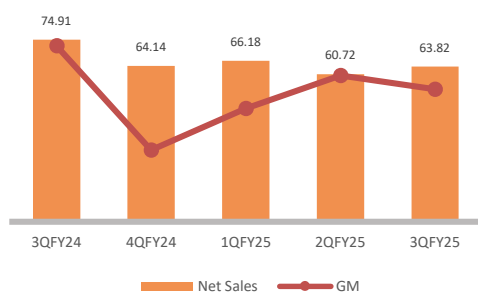
Wednesday, April 30, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	63,825	74,906	14.8% ▼	190,723	224,660	15.1% ▼
Operating Cost	-13,240	-12,953	2.2% ▲	-40,294	-37,777	6.7% ▲
<b>Gross Profit</b>	<b>40,616</b>	<b>51,010</b>	<b>20.4% ▼</b>	<b>120,895</b>	<b>152,585</b>	<b>20.8% ▼</b>
Exploration Cost	-4,919	-3,406	44.4% ▲	-11,621	-11,995	3.1% ▼
Administrative Expenses	-1,616	-1,164	38.8% ▲	-4,869	-3,333	46.1% ▲
Finance costs	-653	-366	78.7% ▲	-1,860	-1,184	57.0% ▲
Other Charges	-2,777	-5,625	50.6% ▼	-11,143	-16,053	30.6% ▼
Other Income	4,232	3,806	11.2% ▲	19,474	11,538	68.8% ▲
Profit Before Taxation	34,883	44,254	21.2% ▼	110,876	131,558	15.7% ▼
Taxation	-13,088	-16,620	21.3% ▼	-38,167	-35,147	8.6% ▲
<b>Profit After Taxation</b>	<b>21,795</b>	<b>27,634</b>	<b>21.1% ▼</b>	<b>72,709</b>	<b>96,411</b>	<b>24.6% ▼</b>
<b>Earnings Per Share</b>	<b>8.01</b>	<b>10.16</b>	<b>21.1% ▼</b>	<b>26.72</b>	<b>35.43</b>	<b>24.6% ▼</b>
<b>Dividend</b>	<b>1.00</b>	<b>1.00</b>		<b>6.00</b>	<b>3.50</b>	<b>71.4% ▲</b>
<b>Bonus</b>	<b>0%</b>	<b>0%</b>		<b>0%</b>	<b>0.00</b>	

Closing Period: 13 May 2025 to 15 May 2025

Gross Margin	63.6%	68.1%	4.5% ▼	63.4%	67.9%	4.5% ▼
Exploration Cost to Sales	-7.7%	-4.5%	3.2% ▲	-6.1%	-5.3%	0.8% ▲
Admin Cost to Sales	-2.5%	-1.6%	1.0% ▲	-2.6%	-1.5%	1.1% ▲
Other Charges to Sales	-4.4%	-7.5%	3.2% ▼	-5.8%	-7.1%	1.3% ▼
Other Income to Sales	6.6%	5.1%	1.6% ▲	10.2%	5.1%	5.1% ▲
Effective Taxation	-37.5%	-37.6%	0.0% ▼	-34.4%	-26.7%	7.7% ▲
Net Margin	34.1%	36.9%	2.7% ▼	38.1%	42.9%	4.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

